



Planning for College: How to Plan Before College
January 15, 2020

Resources

- **An Introduction to 529 Plans** (US Securities and Exchange Commission): <https://www.sec.gov/reportspubs/investor-publications/investorpubsintro529htm.html>
- **Checklists for Academic and Financial Preparation** (Federal Student Aid): <https://studentaid.gov/resources/prepare-for-college/checklists>
- **College Cost Calculator** (CollegeBoard): <https://bigfuture.collegeboard.org/pay-for-college/college-costs/college-costs-calculator>
- **College Savings Options** (eXtension): https://personal-finance.extension.org/wp-content/uploads/2019/05/College_Savings_Options_T.Mountain.pdf
- **Coverdell Education Savings Accounts** (Internal Revenue Service): <https://www.irs.gov/taxtopics/tc310>
- **Paying for Education and Training Beyond High School** (eXtension): https://personal-finance.extension.org/wp-content/uploads/2019/05/Paying_for_Education_and_Training_Beyond_High_School_E.Kiss_.pdf
- **Average Published Charges for College Expenses** (CollegeBoard) <https://research.collegeboard.org/trends/college-pricing/figures-tables/average-published-charges-2018-19-and-2019-20>