



Asset Allocation

January 17, 2018

Resources

1. Securities and Exchange Commission: "Beginner's Guide to Asset Allocation, Diversification and Rebalancing"
www.sec.gov/reportspubs/investor-publications/investorpubsassetallocationhtm.html
2. FINRA Investor Education Foundation: "Investor Education Modules"
Take note of Managing Investment Risk and Choosing the Right Investment modules.
<https://www.finrafoundation.org/resources/education/modules/>
3. University of Missouri: "Investment Risk Tolerance Assessment"
http://pfp.missouri.edu/research_IRTA.html