



Year-End Financial Opportunities
December 12, 2018

Resources

1. **Montana Medical Care Savings Account MontGuide**
<http://store.msuextension.org/publications/familyfinancialmanagement/mt199817HR.pdf>
2. **Health Care Savings Account Information**
www.irs.gov/publications/p969#en_US_2017_publink1000204046
3. **Required Minimum Distribution Information**
www.irs.gov/retirement-plans/plan-participant-employee/retirement-topics-required-minimum-distributions-rmds
4. **Educational Expense Information**
www.irs.gov/pub/irs-pdf/p970.pdf