



*Creating a Financial Recordkeeping System and Sticking With It*  
January 16, 2019

### **Resources**

1. **Developing a Spending Plan:** Montana State University Extension  
<http://store.msuextension.org/publications/FamilyFinancialManagement/MT199703HR.pdf>
2. **Record of Planned Spending Year Worksheet:** Montana State University Extension  
[www.montana.edu/extensionecon/documents/pdf/recordofplannedspendingyearworksheet.pdf](http://www.montana.edu/extensionecon/documents/pdf/recordofplannedspendingyearworksheet.pdf)
3. **Record of Actual Yearly Expenses Worksheet:** Montana State University Extension  
[www.montana.edu/extensionecon/documents/pdf/recordofactualyearlyexpensesworksheet.pdf](http://www.montana.edu/extensionecon/documents/pdf/recordofactualyearlyexpensesworksheet.pdf)
4. **Schedule of Non-Monthly Family Living Expenses:** Montana State University Extension  
<http://msuextension.org/publications/FamilyFinancialManagement/MT198910HR.pdf>
5. **Family Money Manager:** NDSU Extension  
<https://www.ag.ndsu.edu/publications/money/taking-charge-of-family-finances-family-money-manager/fe222.pdf>
6. **Family Living Spending Forecast:** NDSU Extension  
<https://www.ag.ndsu.edu/pubs/yf/fammgmt/fe222b.pdf>
7. **Bill Calendar:** Consumer Financial Protection Bureau  
[https://s3.amazonaws.com/files.consumerfinance.gov/f/documents/cfpb\\_ymyg\\_disabilities\\_bill-calendar.pdf](https://s3.amazonaws.com/files.consumerfinance.gov/f/documents/cfpb_ymyg_disabilities_bill-calendar.pdf)