



*Making the Most of Your Employer Defined Contribution Plan*

February 7, 2018

**Resources**

1. IRS Overview “Types of Retirement Plans”  
<https://www.irs.gov/retirement-plans/plan-sponsor/types-of-retirement-plans>
2. Pew Charitable Trusts: “Employer-Sponsored Retirement Plan Access, Uptake and Savings”  
[www.pewtrusts.org/en/research-and-analysis/issue-briefs/2016/09/employer-sponsored-retirement-plan-access-uptake-and-savings](http://www.pewtrusts.org/en/research-and-analysis/issue-briefs/2016/09/employer-sponsored-retirement-plan-access-uptake-and-savings)
3. US Department of Labor “Retirement Toolkit”  
<https://www.dol.gov/sites/default/files/ebsa/about-ebsa/our-activities/resource-center/publications/retirement-toolkit.pdf>