



Should I have a Trust?

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Resources

- **Revocable Living Trusts** (MSU Extension MontGuide)
<http://store.msuetension.org/publications/FamilyFinancialManagement/MT199612HR.pdf>
Defines and explains the benefits, shortfalls, costs and tax consequences of living trusts.
- **Parent's Let's Unite for Children** (Montana's Self Sufficiency Trust Guide)
www.pluk.org
PLUK represents the 30,000 families of children with disabilities and special health care needs in Montana.
- **Rethinking Living Trusts** (The Montana Lawyer) State Bar of Montana May 2011 Volume 36. No. 7. See pages 6-7 & 27.
<http://c.ymcdn.com/sites/montanabar.site-ym.com/resource/collection/EAA30F23-4767-49DA-BBE7-152CF93C8535/May2011MTLawyer.pdf>
- **Estate Planning Tools for Owners of Pets & Companion or Service Animals** (MSU Extension MontGuide)
<http://store.msuetension.org/publications/FamilyFinancialManagement/mt201405HR.pdf>
Outlines legal options for owners who plan to name a caregiver for their companion animals, service animals and/or pets in case of the owner's death or incapacitation.
- **Wills** (MSU Extension MontGuide)
<http://store.msuetension.org/publications/FamilyFinancialManagement/MT198906HR.pdf>
Outlines why and how to construct a will, including costs, restrictions, and changes after its completion.
- **Nonprobate Transfers** (MSU Extension MontGuide)
<http://store.msuetension.org/publications/FamilyFinancialManagement/MT199509HR.pdf>
Describes the various forms of ownership that allow the deceased's property to bypass probate and transfer directly to beneficiaries. Includes uniform single- or multiple-part account form.
- **Probate in Montana** (MSU Extension MontGuide)
<http://store.msuetension.org/publications/FamilyFinancialManagement/MT199006HR.pdf>
Describes probate functions, types of estate administration, cost of probate and protections for surviving relatives.