



Annuities

December 3, 2014

Resources

- **Securities and Exchange Commission: Annuity Guide**
www.sec.gov/answers/annuity.htm
- **Securities and Exchange Commission: Variable Annuities: What You Should Know**
www.sec.gov/investor/pubs/varanny.htm
- **Social Security Administration: Life Expectancy Calculator**
www.socialsecurity.gov/OACT/population/longevity.html
- **FINRA Investor Alerts: Variable Annuities: Beyond the Hard Sell**
www.finra.org/Investors/ProtectYourself/InvestorAlerts/AnnuitiesAndInsurance/P005976
- **Should You Exchange Your Variable Annuity?**
www.finra.org/Investors/ProtectYourself/InvestorAlerts/AnnuitiesAndInsurance/P006045
- **Protect Yourself Early Retirement Scams**
www.finra.org/Investors/SmartInvesting/Retirement/index.htm