



Year-End Financial Opportunities
December 12, 2018

Resources

1. Montana Medical Care Savings Account MontGuide
<http://msuextension.org/publications/familyfinancialmanagement/mt199817HR.pdf>
2. Health Care Savings Account Information
www.irs.gov/publications/p969#en_US_2017_publink1000204046
3. Required Minimum Distribution Information
www.irs.gov/retirement-plans/plan-participant-employee/retirement-topics-required-minimum-distributions-rmds
4. Educational Expense Information
www.irs.gov/pub/irs-pdf/p970.pdf